

**SOUTH BROWARD HOSPITAL DISTRICT**

**BOARD OF COMMISSIONERS  
INVESTMENT WORKSHOP**

**November 28, 2022 - 4:00 PM**

**HOLLYWOOD, FLORIDA**

**PUBLIC ATTENDANCE AND PARTICIPATION ARE WELCOMED**

**A G E N D A**

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**1. Call to Order / Public Meeting Certification**

**2. Introduction**

David Smith, Executive Vice President and Chief Financial Officer

**3. Review Historical Views of Risk for Operating and Pension Portfolios**

**4. Review Proposed Asset Allocation Provided by Marquette**

**5. Education for New Asset Classes:**

- a) Private Equity
- b) Private Debt
- c) Real Estate / Infrastructure

**6. Investment Vehicle Recommendations by Portfolio**

**7. Discuss Potential Changes to Governance and Investment Policy**

**8. Investment Implementation Plan and Next Steps**

**9. Other**

**10. Summary**

K. Scott Wester, President and Chief Executive Officer

**11. Public Comments**

**12. Adjournment**